

# Patient Intake

## PATIENT INFORMATION

Legal Name: (last) \_\_\_\_\_ (first) \_\_\_\_\_ (MI): \_\_\_\_\_  
Email: \_\_\_\_\_ Primary Phone: \_\_\_\_\_  Home  Work  Cell  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip: \_\_\_\_\_ Sex:  M  F Age: \_\_\_\_\_ DOB: \_\_\_\_\_  
Social Security # or DL #: \_\_\_\_\_  Married  Single  Partnered  Widowed  
 Children How Many: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Patient Employer/School: \_\_\_\_\_  
Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_  
Who may we thank for referring you? Event you attended? \_\_\_\_\_

### Values

Please list your interests in order of importance from 1 to 7 (1=most important)

Family \_\_\_\_\_ Financial \_\_\_\_\_ Social \_\_\_\_\_ Physical \_\_\_\_\_ Mental \_\_\_\_\_ Spiritual \_\_\_\_\_ Work \_\_\_\_\_

## PAYMENT/INSURANCE INFORMATION

Who is financially responsible for this account?  Self-Pay or.  Other (Name): \_\_\_\_\_  
Relationship to patient? \_\_\_\_\_  
If insured, who is the main subscriber/policy holder? \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Health Insurance Co Name: \_\_\_\_\_ ID# \_\_\_\_\_ Group# \_\_\_\_\_  
 Government Program Name: \_\_\_\_\_ ID # \_\_\_\_\_  
Is this policy associated with an  HSA  FSA  HRA  N/A  
Is patient covered by additional/secondary insurance?  Yes  No  
Insurance Co. Name: \_\_\_\_\_ ID# \_\_\_\_\_ Group# \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

### Assignment and Release

On behalf of yourself and any patient for whom you are the parent or legal guardian, you 1) certify that the information on this form is accurate and up-to-date, 2) consent to treatment by this Chiropractic Office, 3) assign to this Chiropractic Office, any healthcare insurance or reimbursement benefits to which you are entitled for the care provided by this Chiropractic Office, authorize their payment directly to this Chiropractic Office, and authorize the use of your signature for this limited purpose, 4) agree to be primarily responsible for all charges owed to this Chiropractic Office (other than those included in any pre-paid offer), including attorney fees, court costs, and other expenses of collection, 5) consent to this Chiropractic office releasing any "protected health information," as defined by federal HIPAA regulations, for the purposes allowed by law, and 6) acknowledge receipt of this Chiropractic offices's Notice of Privacy Practices.

\_\_\_\_\_  
Printed Name of Patient, Parent, Guardian or PR Signature of Patient, Parent, Guardian or PR  
Relationship: \_\_\_\_\_ Date: \_\_\_\_\_

### MEDICATIONS

### VITAMINS/SUPPLEMENTS

### ALLERGIES

1) _____	1) _____	1) _____
2) _____	2) _____	2) _____
3) _____	3) _____	3) _____
Pharmacy Name: _____	4) _____	4) _____
Pharmacy Phone: _____	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Occasionally	How often do they occur? _____

## FAMILY HISTORY

<input type="checkbox"/> Autoimmune Dis.	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Migraines	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Osteoporosis	_____
<input type="checkbox"/> Clotting Disorder	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Stroke	
<input type="checkbox"/> Cancer	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Thyroid Disease	

## MEDICAL HISTORY

Name and address of other doctors(s):  
\_\_\_\_\_

Date of Last: Physical Exam \_\_\_\_\_ Spinal X-Ray \_\_\_\_\_ Spinal Exam \_\_\_\_\_ Chest X-ray \_\_\_\_\_  
MRI, CT-Scan, Bone Scan \_\_\_\_\_ Blood Test \_\_\_\_\_ Urine Test \_\_\_\_\_

Circle "yes" or "no" to indicate whether you have experienced each of the following and complete the information below:

AIDS/HIV	Yes	No	Chemical Depend./		Hernia	Yes	No	<b>Pinched Nerve</b>	Yes	No	
Allergies	Yes	No	Alcoholism	Yes	No	<b>Herniated Disk</b>	Yes	No	Pneumonia	Yes	No
Anemia	Yes	No	Chicken Pox	Yes	No	Hypertension	Yes	No	Prostate Problem	Yes	No
Anxiety/Depression	Yes	No	<b>Clotting Disorder</b>	Yes	No	Kidney Disease	Yes	No	Psychiatric Care	Yes	No
Appendicitis	Yes	No	Diabetes	Yes	No	Liver Disease	Yes	No	Rheum. Arthritis	Yes	No
Arthritis	Yes	No	Eating Disorder	Yes	No	Migraines	Yes	No	STD	Yes	No
Asthma	Yes	No	Emphysema	Yes	No	Mononucleosis	Yes	No	Stroke	Yes	No
Autoimmune Dis.	Yes	No	<b>Epilepsy/Seizure Dis.</b>	Yes	No	<b>MS</b>	Yes	No	Thyroid Disease	Yes	No
<b>Bleeding Disorder</b>	Yes	No	Headaches	Yes	No	Osteoporosis	Yes	No	Tuberculosis	Yes	No
Bronchitis	Yes	No	Heart Disease	Yes	No	Pacemaker	Yes	No	Tumors, Growths	Yes	No
Cancer	Yes	No	Hepatitis	Yes	No	Parkinson's	Yes	No	Ulcers	Yes	No
Are you pregnant?	Yes	No	If yes, how many weeks?	_____				Other:	_____		

### MOTOR VEHICLE ACCIDENT

DENIED

Please indicate any motor vehicle accidents below, making sure to note any minor accidents or those that have taken place 5+ years ago.

Date of accident (MO-YR): \_\_\_\_\_ - \_\_\_\_\_

Impact:  Front  Rear  Side/Passenger  Side/Driver  
 Seat Belt  Airbag(s)

Speed at which your car was traveling: \_\_\_\_\_

Speed at which the second car struck your car: \_\_\_\_\_

Medical Care Description:  
\_\_\_\_\_  
\_\_\_\_\_

Chiropractic Care Description:  
\_\_\_\_\_  
\_\_\_\_\_

### MOTOR VEHICLE ACCIDENT

DENIED

Please indicate any motor vehicle accidents below, making sure to note any minor accidents or those that have taken place 5+ years ago.

Date of accident (MO-YR): \_\_\_\_\_ - \_\_\_\_\_

Impact:  Front  Rear  Side/Passenger  Side/Driver  
 Seat Belt  Airbag(s)

Speed at which your car was traveling: \_\_\_\_\_

Speed at which the second car struck your car: \_\_\_\_\_

Medical Care Description:  
\_\_\_\_\_  
\_\_\_\_\_

Chiropractic Care Description:  
\_\_\_\_\_  
\_\_\_\_\_

### PHYSICAL TRAUMA INFORMATION

Please indicate any physical and/or trauma occurrences below, making sure to note any minor injuries as well by checking "yes". Please describe when applicable.

Work Activities:  Sitting  Standing  Light Labor  Heavy Labor  Retired

Work Injuries:  Yes  No If yes: \_\_\_\_\_

Sport Activities:

Sport Injuries:  Yes  No If yes: \_\_\_\_\_

Exercise:  None  Light  Moderate  Heavy

Home Injuries:  Yes  No If yes: \_\_\_\_\_

Habits:  Nicotine  Alcohol  Coffee/Caffeine Drinks  High Stress Level  None

How Much? How Often?  Daily  Weekly  Occasionally

Falls:  Yes  No If yes: \_\_\_\_\_

Head Injuries:  Yes  No If yes: \_\_\_\_\_

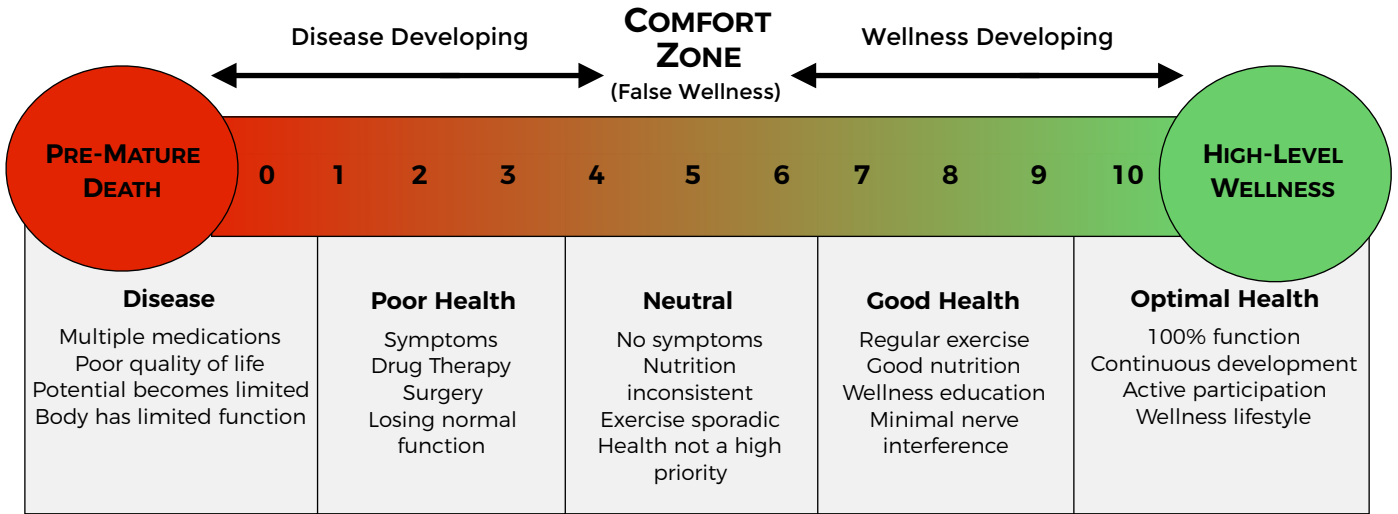
Dislocations:  Yes  No If yes: \_\_\_\_\_

Broken Bones:  Yes  No If yes: \_\_\_\_\_

Surgeries:  Yes  No If yes: \_\_\_\_\_

Your Birth Delivery:  Vaginal  Cesarean  Unknown Complications:  Breech  Fetal  Distress  CPD  Placenta Previa  
 Premature  Umbilical Cord  Meconium Aspiration  None

**ILLNESS-WELLNESS CONTINUUM**

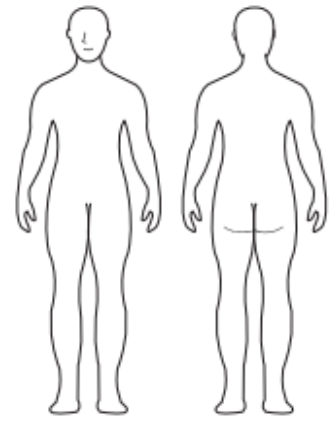


On the arrow diagram above:  
 A. What number do you think represents your health today? \_\_\_\_\_  
 B. In what direction is your health currently headed? \_\_\_\_\_  
 What are your health goals?  
 Immediate \_\_\_\_\_  
 Short Term \_\_\_\_\_  
 Long Term \_\_\_\_\_

**PRIMARY COMPLAINT**

Please note **ONE** complaint in the following section. The Primary Complaint is your chief complaint or most problematic concern at this time that brought you in today.

Primary complaint: \_\_\_\_\_  
 Please describe the condition: \_\_\_\_\_  
 When did your symptoms first appear? \_\_\_\_\_  
 Most recent occurrence date: \_\_\_\_\_  
 What do you think caused this problem? \_\_\_\_\_  
 Is this condition getting progressively worse? Yes No Unknown  
 Mark an X on the picture where you have pain, numbness or tingling:  
 Rate the severity of your pain  
 (please circle) ...at its worst: (least pain) 0 1 2 3 4 5 6 7 8 9 10 (severe pain)  
 ...at its least severe: (least pain) 0 1 2 3 4 5 6 7 8 9 10 (severe pain)  
 ...at present moment: (least pain) 0 1 2 3 4 5 6 7 8 9 10 (severe pain)



Type of pain:  Sharp  Dull  Throbbing  Numbness  Aching  Shooting  Burning  Tingling  
 Cramps  Stiffness  Swelling  Other  
 Does the pain travel from one location to another? From where to where? \_\_\_\_\_  
 How often do you have this pain?  Constantly  Comes and goes  Infrequently  Daily  Weekly  Monthly  
 Do activities make it worse in the AM or PM?  AM  PM  N/A  
 Which activities are affected by this?  Work  Sleep  Daily Routine  Recreation  N/A Other  
 Sitting  Standing  Walking  Bending  Lying Down  
 Past Treatments:  Medications  Surgery  Physical Therapy  Chiropractic Services  None  Other \_\_\_\_\_  
 Were they successful?  Yes  No  
 Pain worsens with: \_\_\_\_\_ Pain improves with: \_\_\_\_\_  
 Notes: \_\_\_\_\_

**ADDITIONAL COMPLAINT I**

Please note **ONE** complaint in the following section. The Additional Complaint I is any other problem/complaint you may be experiencing.

Additional complaint: \_\_\_\_\_

Please describe the condition: \_\_\_\_\_

How often does it occur? \_\_\_\_\_

Do activities make it worse in the AM or PM?  AM  PM  N/A

Rate the severity of your pain at the present moment: (least pain) 0 1 2 3 4 5 6 7 8 9 10 (severe pain)

Type of pain:  Sharp  Dull  Throbbing  Numbness  Aching  Shooting  Burning  Tingling  Cramps  
 Stiffness  Swelling  Other

Does the pain travel from one location to another? From where to where? \_\_\_\_\_

How often do you have this pain?  Constantly  Comes and goes  Infrequently  Daily  Weekly  Monthly

Do activities make it worse in the AM or PM?  AM  PM  N/A

Which activities are affected by this?  Work  Sleep  Daily Routine  Recreation  N/A Other

Sitting  Standing  Walking  Bending  Lying Down

Past Treatments:  Medications  Surgery  Physical Therapy  Chiropractic Services  None  Other \_\_\_\_\_

Were they successful?  Yes  No

Pain worsens with: \_\_\_\_\_ Pain improves with: \_\_\_\_\_

Notes: \_\_\_\_\_

**ADDITIONAL COMPLAINT II**

Please note **ONE** complaint in the following section. The Additional Complaint II is any other problem/complaint you may be experiencing.

Additional complaint: \_\_\_\_\_

Please describe the condition: \_\_\_\_\_

How often does it occur? \_\_\_\_\_

Do activities make it worse in the AM or PM?  AM  PM  N/A

Rate the severity of your pain at the present moment: (least pain) 0 1 2 3 4 5 6 7 8 9 10 (severe pain)

Type of pain:  Sharp  Dull  Throbbing  Numbness  Aching  Shooting  Burning  Tingling  Cramps  
 Stiffness  Swelling  Other

Does the pain travel from one location to another? From where to where? \_\_\_\_\_

How often do you have this pain?  Constantly  Comes and goes  Infrequently  Daily  Weekly  Monthly

Do activities make it worse in the AM or PM?  AM  PM  N/A

Which activities are affected by this?  Work  Sleep  Daily Routine  Recreation  N/A Other

Sitting  Standing  Walking  Bending  Lying Down

Past Treatments:  Medications  Surgery  Physical Therapy  Chiropractic Services  None  Other \_\_\_\_\_

Were they successful?  Yes  No

Pain worsens with: \_\_\_\_\_ Pain improves with: \_\_\_\_\_

Notes: \_\_\_\_\_

**IS THERE ANYTHING ELSE YOU WOULD LIKE THE DOCTOR OF CHIROPRACTIC TO KNOW?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

